

Name of Resident: _____ **Name of Assessor** _____ **Date:** _____

Task I Consult Request

Today's focus is the advanced consultation request.

This assessment can be for ANY patient (stable or unstable) who requires an immediate referral for a consultation (including diagnostic imaging). The learner can be referring to another resident (e.g. the Surgical Resident, Senior Medical Resident) OR an attending physician (e.g. Peds ER, Critical Care for Trauma team/Neurosurgery). Resident has Supervisor listen (or observe) to them making a consult request.

CHECKLIST	DONE	DONE BUT NEEDS ATTENTION	NOT DONE	N/A FOR CASE
Prepares data prior to initiating consultation (chart, labs, etc.)				
Introduces self/role/supervisor				
Obtains name of consulting physician				
Highlights Reason for consult request e.g. "I have a patient with worsening COPD that requires admission"				
States urgency of consultation and establishes timeline				
Has a clear Clinical Question ("Does this person have appendicitis?") for the consultant or presents rationale for consultation (e.g. This patient requires an operation.)				
Provides a coherent Summary of relevant findings (Hx, Px, Investigations, Management)				
Clarifies any details/answers questions of consultant				
Documents consultation on chart				

RATE THIS TASK CIRCLE NUMBER THAT BEST DESCRIBES LEVEL OF PROFICIENCY						
1 Needs assistance	2	3	4	5	6	7 Ready for the next level
Resident displayed any of the below: <ul style="list-style-type: none"> • Unprofessional • Confusing to Consultant Colleague • Did not convey relevant and/or crucial information (i.e. urgency, important management) • Was unwilling to compromise • Conflict arose and escalated 			Resident's actions are described by most of the below: <ul style="list-style-type: none"> • Professional • Colleague's questions were answered. • Eventually, arrived at a plan that was amenable to all parties. 			Resident displays all of the below: <ul style="list-style-type: none"> • Professional and approachable. • Built a good rapport. • Answered questions from consulted colleague. • Arrived at a plan that was amenable to all parties easily.

The Evidence: Please provide an example with an explanation that supports your rating (MANDATORY):

The next step: Based on the above evidence, please give one specific suggestion (Education Prescription) for the resident to attempt during his/her next shift. (You do not need to record this).